

Monday, June 17, 2013

07.30 - 09.00

[Registration](#)

09.00 - 09.05

Shanker Hall B - 2nd Floor

[Opening First Conference Day and Welcome](#)

[Robert Rubinstein](#)

**Chief Executive Officer - TBLI Conference B.V./TBLI Consulting B.V. -
The Netherlands**

09.05 - 09.30

Shanker Hall B - 2nd Floor

[Opening Keynote](#)

[Paul Rose](#)

**Vice President of the Royal Geographical Society, Explorer, Broadcaster -
paulrose.org - United Kingdom**

Triple Bottom Line Only Works When We Get The "Front Line"!

[Read more.](#)

09.30 - 10.30

Shanker Hall B - 2nd Floor

[TBLI Roundtable - Part 1 - Sandy, Climate Change and Impact Investing](#)

Do Sandy and Katrina make a lasting impression regarding ESG and Impact Investing in the USA? What sustainable new initiatives or policy changes are to occur in the (American) financial industry?

[Paul Rose](#) (Moderator)

**Vice President of the Royal Geographical Society, Explorer, Broadcaster -
paulrose.org - United Kingdom**

[Michael Mulgrew](#) (Speaker 1)

President - United Federation of Teachers (UFT) - United States of America

[Richard L. Kauffman](#) (Speaker 2)

**Chairman for Energy Policy and Finance for the State of New York -
Governor of New York's Office and Cabinet - United States of America**

[Peter Malik](#) (Speaker 3)

Managing Director, Corporate Engagement & Innovative Finance - The Nature Conservancy - United States of America

[Hilary McMahon](#) (Speaker 4)

Director of Research - Carbon War Room - United States of America

_____ (Speaker 5)

10.30 - 11.00

Pre Function "A" and "C", 2nd Floor

[Coffee Break](#)

11.00 - 11.30

Shanker Hall B - 2nd Floor

[Keynote 2](#)

[Richard L. Kauffman](#)

Chairman for Energy Policy and Finance for the State of New York - Governor of New York's Office and Cabinet - United States of America

Climate Change, Carbon Bubble and New York's Green Bank

[Read more.](#)

11.45 - 12.45

Shanker Hall B - 2nd Floor

[TBLI Roundtable - Part 2 - Measurement of ESG and Impact Investment](#)

[David Bank](#) (Moderator)

Editor and Chief Executive Officer - Impact IQ Inc. - United States of America

[Aldo Bonati](#) (Speaker 1)

Head of Research Department - ECPI Milan - Italy

[Flory Wilson](#) (Speaker 2)

Director - GIIRS, B Lab - United States of America

[Marisa Mackey](#) (Speaker 3)

Associate Director - Sustainability Accounting Standards Board - United States of America

[Jody Rasch](#) (Speaker 4)

Senior Vice President Social Performance Group - Moody's Analytics -

United States of America

12.45 - 13.00

Shanker Hall B - 2nd Floor

[Moderator Pitches](#)

All Moderators are requested to provide a very short and crisp intro to their workshops in order to enthuse Attendees. Attendees can determine their workshop choice at the conference and cannot pre-... [Read more.](#)

13.00 - 14.30

Room D/E, 19th Floor

[Lunch](#)

14.30 - 16.15

Room B, 19th Floor

[Workshop 1 - TBLI and Climate Change - SPEAKER SLOTS FULL](#)

You can't choose your family: Sandy, Katrina and their kin will say "hello" again! So how keep them at a distance?

[Ariane van Buren](#) (Moderator)

**Professor Sustainability Economics and Management, Earth Institute -
Columbia University - United States of America**

[Richard Bookbinder](#) (Speaker 1)

**Managing Member - TerraVerde Capital Management LLC - United States
of America**

Climate Change: Investment Opportunities and Risk

[Read more.](#)

[James Leaton](#) (Speaker 2)

Research Director - Carbon Tracker - United Kingdom

Shifting Capital from Unburnable Carbon

[Read more.](#)

[Bettina von Hagen](#) (Speaker 3)

**Chief Executive Officer - Ecotrust Forest Management - United States of
America**

How Sustainable Forestry Can Drive Alpha

[Read more.](#)

14.30 - 16.15

Room C, 19th Floor

[Workshop 2 - Sustainability Reporting](#)

Why, how, and what is the state of the art in the US and Canada?

[David J. Vidal](#) (Moderator)

**Senior Fellow, Initiative on Sustainability - The Conference Board, Inc. -
United States of America**

[Paul Scott](#) (Speaker 1)

Managing Director - CorporateRegister.com Ltd - United Kingdom

CR Reporting US and Global – Trends and Issues

[Read more.](#)

[Sean Holt](#) (Speaker 2)

Co-Founder and Partner - Purpose Capital - Canada

TBA ASAP

[Read more.](#)

[Tania Carnegie](#) (Speaker 3) ★

**National Executive Director, Community Leadership - KPMG Toronto -
Canada**

[Mike Lombardo](#) (Speaker 4) ★

**Senior Sustainability Analyst and Manager - Calvert Investments, Inc. -
United States of America**

14.30 - 16.15

Room G, 19th Floor

[Workshop 3 - Global Trends in Impact Investing - Case Studies - SPEAKER
SLOTS FULL](#)

Research and introductory workshop convened in co-operation with the Sasakawa Peace Foundation. Workshop without presentations; free discussion and free Q&A.

[Robert Rubinstein](#) (Moderator)

**Chief Executive Officer - TBLI Conference B.V./TBLI Consulting B.V. -
The Netherlands**

[Christine Looney](#) (Speaker 1)

Senior Program Investment Officer, PRI - Ford Foundation - United States of America

[Brinda Ganguly](#) (Speaker 2)

Associate Director, Impact Investing - Rockefeller Foundation - United States of America

[Amy M. Bell](#) (Speaker 3)

Executive Director - J.P. Morgan Social Finance - United States of America

[Laurie Giddins](#) (Speaker 4)

Senior Vice President - Partnership for New York City Fund - United States of America

14.30 - 16.15

Room F, 19th Floor

[Workshop 4 - TBLI and Latin America](#)

[Vicente Escriva](#) (Moderator)

Organization Development Advisor - Pilot Projects Design Collective LLC - United States of America

[Cate Ambrose](#) (Speaker 1)

President and Executive Director - Latin American Private Equity & Venture Capital Association (LAVCA) - United States of America

TBA ASAP

[Read more.](#)

[Angelica Rotondaro](#) (Speaker 2)

Managing Director of the University of St.Gallen hub for South America - Hochschule St. Gallen (Switzerland) - Organization and Culture Institute - Brazil

The Landscape of Impact Investing in Brazil

[Read more.](#)

[Elena Panaritis](#) (Speaker 3)

Founder - Panel Group - United States of America

TBA ASAP

[Read more.](#)

14.30 - 16.15

Room A, 19th Floor

[Press & News Room](#)

16.15 - 16.45

Room D/E, 19th Floor

[Coffee Break](#)

16.45 - 18.30

Room A, 19th Floor

[Press & News Room](#)

16.45 - 18.30

Room B, 19th Floor

[Workshop 5 - TBLI and Private Equity - SPEAKER SLOTS FULL](#)

How do or how can Private Equity investors determine the viability and profitability of Private Equity investment and portfolios on the basis of SRI analysis?

[Nadia Sood](#) (Moderator)

Founding Member and Partner - Impact Investment Partners LLP - United Kingdom

[Andrea Christie Pizziconi](#) (Speaker 1)

Principal - The Christie Company/Africa Integras Holdings Ltd. - United States of America

TBA ASAP

[Read more.](#)

[Peter Johnson](#) (Speaker 2)

Partner - Developing World Markets - United States of America

Linking Financial and Social Performance in Private Equity

[Read more.](#)

[Beth Lowery](#) (Speaker 3)

Senior Advisory, Head of Sustainability - TPG Capital - United States of America

How TPG's Approach to ESG/Sustainability Creates Business Value

[Read more.](#)

[Lee Coker](#) (Speaker 4)

Project Manager, Geballe Fellow - Environmental Defense Fund (EDF) - United States of America

The Building Blocks of ESG Management in Private Equity

[Read more.](#)

16.45 - 18.30

Room C, 19th Floor

[Workshop 6 - TBLI and Alternative Energy - SPEAKER SLOTS FULL](#)

Japan discovered nuclear energy costs more than it can stomach. Germany decided a national energy u-turn, the EU in their trail.

So what's new in the USA?

[Nell Derick Debevoise](#) (Moderator)

Principal - Inspiring Capital LLC - United States of America

[Daniel A. Spitzer](#) (Speaker 1)

Partner, Cleantech Practice Group Leader - Hodgson Russ - United States of America

Moving Sustainable Energy Projects Forward in Uncertain Times

[Read more.](#)

[Carter Bales](#) (Speaker 2)

Chairman and Managing Partner - NewWorld Capital Group, LLC - United States of America

America's Energy Profligacy – And How to Fix It

[Read more.](#)

[Billy Parish](#) (Speaker 3)

Founder and President - Mosaic - United States of America

Abundant Clean Energy for and by the People

[Read more.](#)

16.45 - 18.30

Room G, 19th Floor

[Workshop 7 - Impact Investing #1 - SPEAKER SLOTS FULL](#)

[Brian Walsh](#) (Moderator)

Executive Director, Liquidnet For Good - Liquidnet For Good - United States of America

[Beau Seil](#) (Speaker 1)

Managing Partner - Unitus Impact - United States of America

Investing in Livelihoods

[Read more.](#)

[Maya Chorengel](#) (Speaker 2)

Managing Director - Elevar Equity - United States of America

Market Returns are Possible

[Read more.](#)

[Harlan Mandel](#) (Speaker 3)

Chief Executive Officer - Media Development Investment Fund - United States of America

Investing to Build a Free Press

[Read more.](#)

[David Wedick](#) (Speaker 4)

Business Development Manager - MicroVest Capital Management - United States of America

Stories from the Field: How Microfinance Became the First Risk-adjusted Scalable Impact Investment

[Read more.](#)

16.45 - 18.30

Room F, 19th Floor

[Workshop 8 - TBLI and Sustainable Forestry](#)

[Tensie Whelan](#) (Moderator)

President - Rainforest Alliance - United States of America

[Christian del Valle](#) (Speaker 1)

Managing Partner - Althelia Ecosphere - Luxembourg

Althelia Climate Fund: Investing to Align Economy with Ecology

[Read more.](#)

[Bruno Mariani](#) (Speaker 2)

Founding Partner and Chief Executive Officer - Symbiosis Investimentos e Participações Ltda. - Brazil

Timber Land Investment, Sustainable Forestry and Biodiversity

[Read more.](#)

[Brando Crespi](#) (Speaker 3)

Founder and Chief Executive Officer - Pro-Natura International - France

TBA ASAP

[Read more.](#)

18.30 - 19.15

Tribeca, 2 Desbrosses Street, New York NY 10013

[Pre-Dinner Cocktail Drinks](#)

19.15 - 21.30

Tribeca, 2 Desbrosses Street, New York NY 10013

[Grand Dinner \(Invitation Only\)](#)

Maximum 200 guests. Dress code: Business/Informal Grand Dinner registration via Conference Office required. No pre-seating; guests free to sit where they like. Sponsor logo per table of 10. Spo... [Read more.](#)

20.00 - 20.20

Tribeca, 2 Desbrosses Street, New York NY 10013

[Grand Dinner Keynote](#)

[Martin Rapaport](#) (Keynote Speaker)

Chairman - Rapaport Group - United States of America

Development Diamonds – Challenges and Opportunities

[Read more.](#)

20.40 - 21.00

Tribeca, 2 Desbrosses Street, New York NY 10013

[Grand Dinner Keynote](#)

★ The attendance of this speaker is not yet confirmed.

Tuesday, June 18, 2013

09.00 - 10.45

Room B, 19th Floor

[Workshop 9 - A Practical Discussion on Impact Investing for HNW Investors -
SPEAKER SLOTS FULL](#)

In this session we will be discussing whether impact investing is delivering on its promise of double or triple bottom line returns. What are the successes and challenges? We will also explore whether... [Read more.](#)

[Diana de Castro](#) (Moderator)

Principal - Ascenda LLC - United States of America

[Pierre Kladny](#) (Speaker 1)

Managing Director - ValleyRoad Capital Inc - Switzerland

Impact Investing - a Practical Approach towards Sustainable Returns

[Read more.](#)

[Rodolfo Fracassi](#) (Speaker 2)

Co-Founder and Director - MainStreet Partners - United Kingdom

Impact Investing Solutions for HNWI and Retail Investors

[Read more.](#)

[Brian Berkopec](#) (Speaker 3)

Partner - Openbox - United States of America

Impact Investing by Openbox - An Integrated 360 Approach to Life & Investing

[Read more.](#)

09.00 - 10.45

Room C, 19th Floor

[Workshop 10 - Fund Performance and Strategy - SPEAKER SLOTS FULL](#)

[Yvonne Beri](#) (Moderator)

Managing Director Strategic Business Development - Silver Leaf Partners, LLC - United States of America

[Eve Ellis](#) (Speaker 1)

Portfolio Manager, Wealth Advisor - Morgan Stanley - United States of America

Why Parity Matters To Investors

[Read more.](#)

[Mariela M. Vargova](#) (Speaker 2)

Senior Sustainability Analyst - Rockefeller & Co. - United States of America

A Perspective on the Integration of Financial Performance with Positive Sustainability Impact

[Read more.](#)

[G. Benjamin Bingham](#) (Speaker 3)

Founder and CEO - 3Sisters Sustainable Management LLC - United States of America

3Sisters - Performance, Strategy and Symbiosis

[Read more.](#)

09.00 - 10.45

Room F, 19th Floor

[Workshop 11 - Integrating ESG into Portfolios #1 - SPEAKER SLOTS FULL](#)

[Stephen Viederman](#) (Moderator)

Board - Network for Sustainable Financial Markets - United States of America

[Darragh Gallant](#) (Speaker 1)

Director, Institutional Relations, North America - Sustainalytics - United States of America

Strategies for Incorporating ESG Factors into Portfolio Construction and Stock Selection

[Read more.](#)

[Larry Abele](#) (Speaker 2)

Founding Partner and Chief Executive Officer - Auriel Capital Limited - United Kingdom

Continued Struggles of Integrating ESG into a Hedge Fund

[Read more.](#)

[Rosanna Grimaldi](#) (Speaker 3)

Executive Director, Global Relationship Manager - STOXX Ltd. - France

The Road to Mainstream – Overcoming the Standardization Challenge in ESG Investing

[Read more.](#)

[Andre Bertolotti](#) (Speaker 4)

Managing Partner and Chief Investment officer - Quotient Investors LLC - United States of America

Mainstream Equity Allocations - ESG Integration Strategies Are Earning Their Place

[Read more.](#)

09.00 - 10.45

Room G, 19th Floor

[Workshop 12 - TBLI and Emerging Markets - SPEAKER SLOTS FULL](#)

[Jenny Everett](#) (Moderator)

Associate Director - Aspen Network of Development Entrepreneurs

(ANDE) - United States of America

[Thomas Cauchois](#) (Speaker 1)

Chief Executive Officer - Brazil Plus Investment Management Ltd. - Brazil

The Impact of Credit in Brazil

[Read more.](#)

[David Arison](#) (Speaker 2)

Director of Global Business Relations - Miya, Arison Investments - Israel

Miya, Sustainable and Cost-effective Way to Optimize Existing Urban Water Networks

[Read more.](#)

[Maria Cavalcanti](#) (Speaker 3)

Managing Partner - FIRST Brazil Impact Investing Fund - Brazil

Scalability and Impact Investing

[Read more.](#)

[Lalarukh Faiz](#) (Speaker 4) ✨

Senior Partnerships Advisor - State Department Office of Global Partnership Initiatives - United States of America

TBA ASAP

[Read more.](#)

09.00 - 10.45

Room A, 19th Floor

[Press & News Room](#)

10.45 - 11.15

Room D/E, 19th Floor

[Coffee Break](#)

11.15 - 13.00

Room A, 19th Floor

[Press & News Room](#)

11.15 - 13.00

Room B, 19th Floor

[Workshop 13 - Integrating ESG into Portfolios #2 - SPEAKER SLOTS FULL](#)

[Dawn Ford](#) (Moderator)

Founder and President - Capital Craft, Inc - United States of America

[Olga Emelianova](#) (Speaker 1)

Vice President, ESG Research - MSCI - United States of America

Application of ESG Signals in Portfolio Construction

[Read more.](#)

[Bruce M. Kahn](#) (Speaker 2)

Portfolio Manager Global Equity Portfolio - The Earth Institute, Columbia University - United States of America

Does "Best-In-Class" Mean Anything?

[Read more.](#)

[K. Stuart Peskin CFA](#) (Speaker 3)

Investment Specialist - Multi-Asset Strategies - Standard Life Investments USA Ltd. - United States of America

ESG and the Investment Management Firm

[Read more.](#)

11.15 - 13.00

Room C, 19th Floor

[Workshop 14 - Impact Investing Infrastructure - SPEAKER SLOTS FULL](#)

[Brian Walsh](#) (Moderator)

Executive Director, Liquidnet For Good - Liquidnet For Good - United States of America

[Vince R. Molinari](#) (Speaker 1 - GATE Impact)

Founder and Chief Executive Officer - GATE Technologies - United States of America

TBA ASAP

[Read more.](#)

[Geoffrey Lipman](#) (Speaker 2)

Founder - GATETrip - Belgium

"Crowdpacting" in the World's Favourite Industry - A New Tool for Development.

[Read more.](#)

[Fran Seegull](#) (Speaker 3)

Chief Investment Officer and Managing Director - ImpactAssets - United States of America

Democratizing Access to Impact Investing through Innovative Product Development

[Read more.](#)

11,15 - 13.00

Room F, 19th Floor

[Workshop 15 - Green Building Industry - SPEAKER SLOTS FULL](#)

[Jodi Smits Anderson](#) (Moderator)

**Director Sustainability Programs, Office of Executive Initiatives -
Dormitory Authority State of New York (DASNY) - United States of
America**

[Jonathan F.P. Rose](#) (Speaker 1)

President - Jonathan Rose Companies LLC - United States of America
Real Estate Investing for Resilience

[Read more.](#)

[Steven Turner](#) (Speaker 2)

Chief Legal Officer - First Sustainable LLC - United States of America
Scalable Financing of Energy Efficiency Retrofits - A Capital Markets Solution

[Read more.](#)

[Marc Makebakken](#) (Speaker 3)

**Manager and Chief Investment Officer - Southwest Property Strategies
LLC - United States of America**

TBA ASAP

[Read more.](#)

11.15 - 13.00

Room G, 19th Floor

[Workshop 16 - Impact Investing #2 - SPEAKER SLOTS FULL](#)

Latest developments concerning ESG and Impact Investing by experts from Latin America

[Bob Bragar](#) (Moderator)

Director - Strategies for Impact Investors - The Netherlands

[Michael J. Van Patten](#) (Speaker 1)

Founder and President - Mission Markets Inc. - United States of America

Making Impact Investing Accessible to All Investors

[Read more.](#)

[Sebastian von Stauffenberg](#) (Speaker 2)

Chief Executive Officer - MicroRate, Inc. - United States of America

Balancing Performance, Risk and Social Returns of Impact Investments: A Case Study on Microfinance Funds

[Read more.](#)

[Donna Katzin](#) (Speaker 3)

Executive Director - Shared Interest - United States of America

Mobilizing Local Capital - Unlocking Capital in Emerging Markets

[Read more.](#)

[Tim O'Shea](#) (Speaker 4)

Chief Executive Officer - CleanFish LLC - United States of America

Case Study - Possibilities for Impact Investing

[Read more.](#)

13.00 - 13.10

Room D/E, 19th Floor

[Closure Second Conference Day](#)

13.10 - 14.00

Room D/E, 19th Floor

[Lunch](#)

★ The attendance of this speaker is not yet confirmed.

This overview was last changed: **2013-05-28 12:28:54 CEST**