

## Zurich Thursday November 14th, 2013

**07.00 - 09.00** **Registration**

Lobby 0/F

**09.00 - 09.15** **Opening First Day and Welcome**

Zurich/Basel 1/F

Robert Rubinstein

CEO - TBLI Conference B.V. - The Netherlands

**09.15 - 09.45** **Opening Keynote**

Zurich/Basel 1/F

Peter Henderson

Chairman - Indigo Telecom - USA

The Mawingu Project: Bringing low-cost broadband access to rural Kenya

**09.45 - 10.45** **TBLI Roundtable 1**

Zurich/Basel 1/F

*Carbon Bubble: Climate Change and Carbon Risks for the Investment Community*

Paul Rose (Moderator)

Vice President of the Royal Geographical Society, Explorer - PAULROSE.ORG - UK

Peter Boyd (Speaker)

COO - Carbon War Room - USA

John Moorhead (Speaker)

Executive Manager - BSD Consulting - Switzerland

Daniel Wiener (Speaker)

President of the Board - Global Infrastructure Basel - Switzerland

Doris Schönemann (Speaker)

Founder - Investor's Dialogue GmbH - Switzerland

**10.45 - 11.10** **Coffee Break**

Foyer/Bern 1/F

**11.10 - 12.10** **TBLI Roundtable - Part 2**

Zurich/Basel 1/F

*Developments in Impact Measurement*

Howard Pearce (Moderator)

Former Head Pension Fund Management - UK Environment Agency - UK

Anna-Marie Harling (Speaker)

Senior Research Associate - European Venture Philanthropy Association - Belgium

Adrian de Groot-Ruiz (Speaker)

Executive Director - True Price - The Netherlands

Karl H. Richter (Speaker)

Co-founder and Joint Chief Executive - Engaged Investment / Fellow - The Finance Innovation Lab - United Kingdom

Beth Richardson (Speaker)

Director of GIIRS - B Lab - USA

**12.10 - 12.25** **Interview**

Zurich/Basel 1/F

Christopher Wasserman

President & Founder - Zermatt Summit Foundation/ President & Founder - Terolab Surface Group - Switzerland

Paul Rose (Moderator)

Vice President of the Royal Geographical Society, Explorer - PAULROSE.ORG - UK

**12.25 - 12.55** **Second Keynote**

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Filippo Lombardi

President of the Council of States - Switzerland

**12.55 - 13.10** **Moderator Pitches**

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*All Moderators are requested to provide a very short and crisp intro to their workshops in order to enthuse Attendees. Attendees can determine their workshop choice at the conference.*

## Zurich Friday November 15th, 2013

- 09.00 - 10.45** **Workshop 9 - Impact Investing - Case Studies**  
*Vevey/Lausanne*  
 1/F
- Julia Balandina (Moderator)**  
*Founder and Managing Director - JBJ Consult - Switzerland*
- Pradeep Jethi (Speaker)**  
*Co-Founder and CEO - Social Stock Exchange Ltd - United Kingdom*  
 "Impact investing and the public markets"
- Tim Radjy (Speaker)**  
*Founding Partner - AlphaMundi - Switzerland*  
 "Lessons learned from 15 impact investments and 2 divestments"
- Andreas Ernst (Speaker)**  
*Head Impact Investing - UBS - Switzerland*  
 "Impact investing - An investors' perspective"
- Dr. Mariana Bozesan (Speaker)**  
*Partner - AQAL Capital - Germany*  
 "TBLI und Venture Capital"
- 09.00 - 10.45** **Workshop 10 - Transparency and Reporting**  
*Biel 1/F*
- Timothy Nixon (Moderator)**  
*Managing Editor of Sustainability - Thomson Reuters - Switzerland*
- Stefan Crets (Speaker)**  
*Executive Director - CSR Europe - Belgium*  
 "Get management right to allow accurate assessment of future value"
- Alexandra Mihailescu Cichon (Speaker)**  
*Head of Business Development - RepRisk AG - Switzerland*  
 "The effective management of ESG risks"
- Valeria Piani (Speaker)**  
*Head of Investor Engagements - UN PRI - UK*  
 "Corporate disclosure: a roadmap for consistency"
- 09.00 - 10.45** **Workshop 11 - Investment Horizons in Impact Investing: The need for long term capital for sustainable businesses**  
*Genf 1/F*
- Richard Nunneley (Moderator)**  
*Chairman - Impact Investment Partners - United Kingdom*
- Michael van den Berg (Speaker)**  
*Fundmanager Triodos Sustainable Trade and Agriculture Fund - Triodos Bank - The Netherlands*  
 "The need for long-term capital in growing triple-bottom line businesses"
- Oliver Hanke (Speaker)**  
*Managing Director Professional Client Solutions - Forest Finance Group - Switzerland*  
 "Challenges in creating liquidity within a global sustainable agro-forestry investment portfolio"
- Patrice Schneider (Speaker)**  
*Chief Strategy Officer - Media Development Investment Fund - Switzerland*  
 "Financing critically important news outlets in emerging markets"
- Gudrun Timm (Speaker)**  
*Founder - Link Ideas! - Germany*  
 "Maintaining value and standards of sustainable investors by improving Corporate Governance practices"
- 09.00 - 10.45** **Workshop 12 - Sustainable Infrastructure Investing - The new fixed income?**  
*Montreux 1/F*
- Daniel Wiener (Moderator)**  
*President of the Board - Global Infrastructure Basel - Switzerland*
- Paolo Scordino (Speaker)**

*CEO - Prelios SGR - Italy*

**Andrea Christie Pizziconi (Speaker)**

*Principal - The Christie Company/ Africa Integras Holdings Ltd. - USA*

**Michael Eckhart (Speaker)**

*Managing Director, Global Head of Environmental Finance - Citigroup - USA*

**10.45 - 11.15**

*Foyer 1/F*

**Coffee Break**

**11.15 - 13.00**

*Vevey/Lausanne*

*1/F*

**Workshop 13 - Integrating ESG in Portfolios #Day 2**

**Sabine Döbeli (Moderator)**

*Head of Corporate Sustainability Management - Bank Vontobel AG - Switzerland*

**Angela de Wolff (Speaker)**

*Founder and CEO - ConSer Invest SA - Switzerland*

"Building a sustainable portfolio in line with clients' values"

**Jean-Christophe Ganz (Speaker)**

*Chairman - VietNam Holding Asset Management - Switzerland*

"ESG investing in Vietnam"

**Eva Meyer (Speaker) jointly with Luca Taiana**

*Senior Associate - MSCI ESG Research - German speaking markets*

"Integrating ESG into portfolios - Equities and fixed income"

**Luca Taiana (Co-Speaker)**

*Product Specialist, Values Based Investing - UBS AG - Switzerland*

"Integrating ESG in portfolios - Practical application"

**11.15 - 13.00**

*Genf 1/F*

**Workshop 14 - HNWI/Family Offices: The Future of Philanthropy Investing**

**Franziska Blindow (Moderator)**

*Head of Family Office - LGT - Switzerland*

**Spencer Crawford (Speaker)**

*Social Entrepreneurship Practice - The Edmond de Rothschild Foundations - Switzerland*

"Transforming philanthropy"

**Gayle Peterson (Speaker)**

*Senior Managing Director - Partners for Change, Oxford Said Business School Executive Education - USA*

"Beyond the deal sheet: Leadership and measuring impact, managing risk"

**Hendrik Jordaan (Speaker)**

*CEO - One Thousand & One Voices - USA*

"A new model in the war on poverty: Harnessing UHNW families' three-dimensional capital toward prosperity"

**Gaspar Verdier (Speaker)**

*Founder and Director - SIMANDEF - France*

"Mission investing and the foundation model"

**11.15 - 13.00**

*Montreux 1/F*

**Workshop 15 - Impact Measurement**

**Dr. Ingeborg Schumacher-Hummel (Moderator)**

*Member of the Board - Forum Nachhaltige Geldanlagen / Sustainable Investment Forum - Switzerland*

**Beth Richardson (Speaker)**

*Director GIIRS - B Lab - USA*

**Troy Stremler (Speaker)**

*Chief Executive Officer - Newdea - USA*

"Why traditional impact measurements don't work – and what does"

**Bertrand Gacon (Speaker)**

*Head of Impact Investing and SRI - Lombard Odier - Switzerland*

"Impact measurement : don't let the trees hide the forest"

**11.15 - 13.00**

*Biel, 1/F*

**Workshop 16 - TBLI & Emerging Markets**

**Aileen Ionescu-Somers (Moderator)**

*Director at CSL Learning Platform - Global Center for Sustainability Leadership, IMD - Switzerland*

**Audrey Selian (Speaker)**

*Director Artha Initiative - Rianta Capital Ltd. - Switzerland*  
"The Artha Platform and the case of India"

**Peter Johnson (Speaker)**

*Partner Capital Markets - Developing World Markets - USA*

"Moving beyond microfinance - the need for further financial services in BoP and emerging markets"

**Paul Sanford (Speaker)**

*Chief Investment Officer - TriLinc Global - USA*

"Attracting private capital to emerging markets"

**Jean-Philippe de Schrevel (Speaker)**

*Founder and Chief Executive Officer - Bamboo Finance - Switzerland*

"Investing in essential goods and services: A growing market"

**13.00 - 13.10**

*Foyer 1/F*

**Closure Second Conference Day**

**13.10 - 14:00**

*Foyer 1/F*

**Lunch**

**End of Day Two**