

# TBLI CONFERENCE EUROPE 2004

Location

Amsterdam, The Netherlands

Dates

10, 11, 12 November

## November 10th, 2004

[Welcome Reception](#)

## November 11th, 2004

09:00

[Opening](#)

[Robert Rubinstein](#)

**Chief Executive Officer - TBLI Conference B.V./TBLI Consulting B.V. - The Netherlands**

09:15

[Opening Keynote](#)

[David Blood](#) ★

**Partner - Generation Investment Management LLP - United Kingdom**

*Why mainstream investment managers should embrace the principles of SRSI?*

[Read more.](#)

09:45

[TBLI Roundtable Challenge - The Value of Reporting](#)

Integrated reporting systems, like the Global Reporting Initiative are being used more frequently by multinationals as a management tool and to provide sustainability performance information to invest... [Read more.](#)

[Mike Page](#) (Moderator)

**Associate Dean - RSM - The Netherlands**

[David Ladipo](#) (Speaker)

**Co-Founder & Director - Lintstock Limited - United Kingdom**

[Glenn Frommer](#) (Speaker)

**Sustainability Development Manager - MTR - Mass Transit Railway Corporation - People's Republic of China**

[Andreas Knörzer](#) (Speaker)

**Head Of Sustainable Investment Group - Bank Sarasin & Cie Ag - Switzerland**

[Dwight W. Justice](#) (Speaker)

**Advisor - ICFTU - Belgium**

[Rene Willemsen](#) (Speaker) ★

**Chairman - VBA - Vereniging Van Belegings - The Netherlands**

[Warren Evans](#) (Speaker) ★

**Sector Director Environmental Department - World Bank - Unknown**

11:00 - 11:30

[Coffee Break](#)

11:30 - 12:00

[Second Keynote](#)

[Pamela Flaherty](#)

**Senior Vice President - Citigroup Inc. - United States of America**

12:00 - 13:15

[TBLI Roundtable Challenge - Equator Principles](#)

Case Study: How 20 leading international banks created a new method for assessing project financing viability using environmental and social risk assessment. What are the difficulties in implementing... [Read more.](#)

[Paul Hohnen](#) (Moderator)

**Strategy Director - Paul Hohnen Consulting - The Netherlands**

[Richard Burrett](#) (Speaker)

**Head of Debt Finance - Earth Capital Partners - United Kingdom**

[Suellen Lazarus](#) (Speaker)

**Senior Advisor - IFC - International Finance Corporation - United States of America**

[Foster Deibert](#) (Speaker)

**Executive Director, Head of Sustainability Management - WestLB**

## **AG - Germany**

[Andrew Vickerman](#) (Speaker) ★

**Head Of Communication And Sustainable Development - Rio Tinto  
- United Kingdom**

[Johan Frijns](#) (Speaker)

**Coordinator - Banktrack - The Netherlands**

13:15 - 14:30

[Lunch](#)

14:30 - 16:15

[Workshop 1 - Carbon Finance](#)

[Jonathan Wootliff](#) (Moderator)

**Director - Jonathan Wootliff Consulting - Belgium**

[Artur Runge-Metzger](#) (Speaker)

**Head Of Climate Change & Energy Unit - DG Environment of the  
European Commission - Belgium**

[Joerg Doppelfeld](#) (Speaker) ★

**Head of the Carbon Solutions Team - Hypo Vereinsbank AG -  
Germany**

[Daan Dijk](#) (Speaker) ★

**Associate director in the Sustainability and Social Innovation  
Department - Rabobank - The Netherlands**

[Jeff Cantin](#) (Speaker) ★

**Vice President - Eastern Research Group - United States of  
America**

14:30 - 16:15

[Workshop 2 - Certification, Verification](#)

How accurate is the certification and verification process?

[Julie McDowell](#) (Moderator)

**Head of SRI Research - Standard Life Investments - United  
Kingdom**

[Heather White](#) (Speaker) ★

**President - New Standards Research - United States of America**

[John Howchin](#) (Speaker) ★

**Senior Analyst - Norges Bank Investment Management - Norway**

[Tensie Whelan](#) (Speaker)

**President - Rainforest Alliance - United States of America**

14:30 - 16:15

[Workshop 3 - Corporate Governance](#)

[George Starcher](#) (Moderator) ★

**Founder and President - EBBF - France**

14:30 - 16:15

[Workshop 4 - Economic Value Ecosystems](#)

Can we create a mechanism where the economic value of ecosystems are included in the price mechanism and investment performance?

[Angela de Wolff](#) (Moderator) ★

**Founder and Chief Executive Officer - ConSer Invest SA - Switzerland**

[Kerry Ten Kate](#) (Speaker)

**Director, Investor Responsibility - Insight Investment - United Kingdom**

[Diane Osgood](#) (Speaker)

**Director - Independent Consultant - France**

[Phil Cottle](#) (Speaker)

**CEO - ForestRe - United Kingdom**

16:15 - 16:45

[Break](#)

16:45 - 18:30

[Workshop 1 - Fund Performance & Strategy](#)

Have SRI funds performed as well as traditional funds?

[Julie McDowell](#) (Moderator)

**Head of SRI Research - Standard Life Investments - United Kingdom**

[Paolo Sardi](#) (Speaker)

**Founding Member and Chief Executive Officer - ECPI - Luxembourg**

[Christoph Butz](#) (Speaker)

**Sustainable Investment Specialist, Quantitative Analysis Team - Pictet & Cie - Switzerland**

[Tadashi Hayami](#) (Speaker)

**Senior Fund Manager - Asahi Life Asset Management - Japan**

[Paul Hodges](#) (Speaker)

**Chairman - Innovension - United Kingdom**

[Filip Corten](#) (Speaker) ★

**Asset Manager - Dexia Asset Management - Belgium**

[Robert Haßler](#) (Speaker)

**Chief Executive Officer and Co-Founder - oekom research AG - Germany**

[Alexander Barkawi](#) (Speaker) ★

**Managing Director - SAM Indexes GmbH - Switzerland**

16:45 - 18:30

[Workshop 2 - Microfinance](#)

Does Microfinance offer a low risk investment opportunity, with maximum impact for small entrepreneurs?

[Ann Miles](#) (Moderator)

**Manager of Financial Products and Services - Women's World Banking - United States of America**

[Frank Grozel](#) (Speaker)

**Director - The Equals Group - Switzerland**

[Pilar Ramirez](#) (Speaker)

**Director - FIE - Fondo Financiero Privado FIE S.A. - Bolivia**

16:45 - 18:30

[Workshop 3 - Sustainable Private Equity I](#)

Experience sharing of sustainable private equity funds . Where have they invested? What can be learned from the lemons and the plums?

[Diana Propper De Callejon](#) (Moderator)

**General Partner - Expansion Capital Partners - United States of America**

[Andrew Musters](#) (Speaker) ★

**Senior Investment Manager - Robeco Alternative Investments/ private Equity - The Netherlands**

[Gina Domanig](#) (Speaker)

**Head Of Private Equity - SAM Sustainable Asset Management. - Switzerland**

[Sandy Selman](#) (Speaker)

**Managing Director - Asia West LLC - Unknown**

[Andres Gut](#) (Speaker)

**Director - Precious Woods LTD. - Switzerland**

[Vicky J. Sharpe](#) (Speaker) ★

**President & Ceo, - Sustainable Development Technology Canada - Canada**

16:45 - 18:30

[Workshop 4 - Social Return on Investment](#)

Can we measure the effectiveness of foundations and SRI products?

[Michael Hopkins](#) (Moderator)

**CEO - MHC International Ltd. - United Kingdom**

[Franck Amalric](#) (Speaker) ★

**Head Of Research - CCSR - Center For Corporate Responsibility - Switzerland**

18:30 - 19:15

[Reception](#)

19:30

[Gala Dinner](#)

20:30

[TBLI Award](#)

20:40

[Gala Dinner Speech](#)

[Jeffrey Leonard](#)

**President - GEF - Global Environment Fund - United States of America**

*TBLI Redux: Toward Corporate Democracy or Lilliputian Socialism?*

[Read more.](#)

21:00

[Open Mike Presentation](#)

23:00

## [After Dinner Party](#)

(organized by SAM and Stoxx)

★ The attendance of this speaker is not yet confirmed.

### **November 12th, 2004**

09:00 - 10:45

#### [Workshop 1 - SRI Screening & Company Ratings](#)

[Kyoko Sakuma](#) (Moderator) ★

**Stock at Stake Senior Analyst - Sustainable Analysis & Consulting (SA&C) - Belgium**

[Peter D. Kinder](#) (Speaker)

**Director - Kld Research & Analytics, Inc. - Unknown**

[Ole-Andreas Hafnor](#) (Speaker) ★

**Chairman Core Ratings - DNV - Norway**

[Ronald Lubberts](#) (Speaker)

**Managing Director - Sustainalytics Netherlands - The Netherlands**

09:00 - 10:45

#### [Workshop 2 - Sustainable Private Equity II](#)

Experience sharing of sustainable private equity funds . Where have they invested? What can be learned from the lemons and the plums?

[Diana Propper De Callejon](#) (Moderator)

**General Partner - Expansion Capital Partners - United States of America**

[Marcel E. Brenninkmeijer](#) (Speaker)

**CEO - Good Energies Inc. - Switzerland**

[Wal van Lierop](#) (Speaker)

**President & Ceo - Chrysalix Energy - Canada**

[Rob Wylie](#) (Speaker)

**Director - WHEB Ventures Ltd. - United Kingdom**

[Alexander Schwedeler](#) (Speaker)

**Fund Manager - Triodos International Fund Management BV - The Netherlands**

[Nicholas Parker](#) (Speaker)

**Chairman - Cleantech Group LLC & Parker Venture Management Inc. - Canada**

09:00 - 10:45

[Workshop 3 - TBLI Research I](#)

Does TBLI generate profits and value for investors?

[Prakash Sethi](#) (Moderator) ★

**President - University Distinguished Professor - Baruch College - United States of America**

[Adam Faruk](#) (Speaker) ★

**Assistant Director - Ashridge Centre For Business And Society - United Kingdom**

[Ingeborg Schumacher-Hummel](#) (Speaker)

**Director Responsible Investing - Kaiser Ritter Partner - Switzerland**

[Griet Vanhoutte](#) (Speaker)

**CDO - Belgium**

09:00 - 10:45

[Workshop 4 - Role of Change Agent](#)

Experience sharing session about integrating sustainability in leading banks.

[George Starcher](#) (Moderator) ★

**Founder and President - EBBF - France**

[Astrid Zwick](#) (Speaker) ★

**Sustainable Development Manager - Allianz - Germany**

[Eric Borremans](#) (Speaker)

**Head of SRI Research and Development - BNP Paribas Investment Partners - France**

[Floris Lambrechtsen](#) (Speaker)

**Managing Partner - Double Dividend B.V. - The Netherlands**

09:00 - 10:45

[Workshop 5 - Equator in Action](#)

27 banks have now adopted the Equator Principles, covering over 75% of the project finance market. For the first time there is an objective standard on which to judge project and company sustainabilit... [Read more.](#)



[Glen Armstrong](#) (Session moderator and trainer)  
**Co-Founder - Sustainable Finance - United Kingdom**

[Leo Johnson](#) (Session moderator and trainer)  
**Partner - PriceWaterhouseCoopers - United Kingdom**

10:45 - 11:15

[Break](#)

11:15 - 13:00

[Workshop 1 - TBLI Research II](#)

[Michael Hopkins](#) (Moderator)  
**CEO - MHC International Ltd. - United Kingdom**

[Frank Figge](#) (Speaker)  
**Professor of Sustainable Development and Corporate Social Responsibility - Euromed Management/Kedge Business School - France**

[Eckhard Plinke](#) (Speaker)  
**Head of Research - Bank Sarasin & Cie AG - Switzerland**

[Judy Kuszewski](#) (Speaker)  
**Associate Director - SustainAbility - United Kingdom**

11:15 - 13:00

[Workshop 2 - Climate Change](#)

Financial Sector Initiatives

IIGCC, INCR in the US, CDP, and UNEP FI  
Presentations on what the different climate change groups are doing and why, and what this will mean for the financial sector.

[Paul Hohnen](#) (Moderator)  
**Strategy Director - Paul Hohnen Consulting - The Netherlands**

[James Cameron](#) (Speaker)  
**Co-founder And Chairman Of The Advisory Board - Climate Change Capital - United Kingdom**

[Ariane van Buren](#) (Speaker) ★  
**Director Of Investor Engagement - CERES - United States of America**

[Eric Borremans](#) (Speaker) ★  
**Head of SRI Research and Development - BNP Paribas Investment**

## Partners - France

[Rolf D. Häßler](#) (Speaker) ★

**Director Business Development - Oekom Research - Germany**

11:15 - 13:00

[Workshop 3 - Foreign Direct Investment](#)

Can you use tbli as a model for investment?

[Angela de Wolff](#) (Moderator) ★

**Founder and Chief Executive Officer - ConSer Invest SA - Switzerland**

[Rajiv Pradhan](#) (Speaker)

**Director - Lotus Opportunities - Nepal**

[Hubertus Van Der Vaart](#) (Speaker)

**CEO - SEAF - United States of America**

11:15 - 13:00

[Workshop 4 - Geographic Focus: The French Experience with SRI.](#)

How has France become the most dynamic SRI market in Europe?

\_\_\_\_\_ (Moderator)

**Founder and Chief Executive Officer - TBLI Conference B.V./TBLI Consulting B.V. -**

[Jean Pierre Sicard](#) (Speaker)

**head of sustainable department - caisse des depots - France**

[Daniel Lebègue](#) (Speaker)

**Former CEO - Caisse des Dépôts - France**

[Robin Edme](#) (Speaker)

**President - EuroSIF - France**

[Pierre Bollon](#) (Speaker) ★

**Secretary General - AFG - France**

[Marieke Chouchana-Riesmeijer](#) (Speaker) ★

**Program Manager - ORSE - Observatoire Sur La Responsabilité - France**

11:15 - 13:00

[Workshop 5 - Public Policy and SRI](#)

What SRI public policy initiatives have been started, and are they effective?

[Jörn Keck](#) (Moderator) ★

**Deputy Director General - Sustainability Analysis & Consulting - Belgium**

[Thomas Kuh](#) (Speaker)

**Business Director MSCI ESG Indices - MSCI - United States of America**

[Matt Christensen](#) (Speaker) ★

**Executive Director - Eurosif - European Sustainable Investment Forum - France**

13:00 - 14:30

[Lunch](#)

14:30

[TBLI Roundtable Challenge - SRI Pension Funds Leadership](#)

What the major pension fund initiatives to firmly anchor TBLI type screening within the pension system? If TBLI is not part of the pension mandate, are pension funds not fulfilling their fiduciary re... [Read more.](#)

[Jean Pierre Sicard](#) (Moderator)

**head of sustainable department - caisse des depots - France**

[Tim Gardener](#) (Speaker)

**Global Head Of Investment Consultants - Mercer Investment Consulting - United Kingdom**

[Genio van der Schaft](#) (Speaker)

**Managing Director - Loyalis - The Netherlands**

[Antoine de Salins](#) (Speaker) ★

**Member Of The Executive Board - Fonds De Réserve Pour Les Retraites - France**

[Eli Lund](#) (Speaker)

**Executive Head of Secretariat - Council on Ethics - Norway**

[William D. Crist](#) (Speaker)

**Honorary Chairman of Calpers - Calpers - Unknown**

16:00 - 16:30

[Coffee Break](#)

16:30

## [Final Keynote and Closing Comments](#)

17:00

[Reception](#)

★ The attendance of this speaker is not yet confirmed.

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[GreenMedia](http://www.greenmedianet.de/)

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[Sustainable Development International](http://www.sustdev.com/)

<http://www.sustdev.com/>



[GreenMoney Journal](http://www.citigroup.com/citigroup/homepage/)

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[Ethical Corporation](http://www.ethicalcorp.com/)

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[Novethic](http://www.novethic.fr/)

<http://www.novethic.fr/>



[The Wall Street Journal Europe](http://online.wsj.com/public/europe)

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